

POPULATION SIZE AND DISTRIBUTION

This study finds that 136,800 persons live in 73,000 Jewish households in South Palm Beach. Of the 136,800 persons in Jewish households, 130,900 persons (96%) are Jewish.

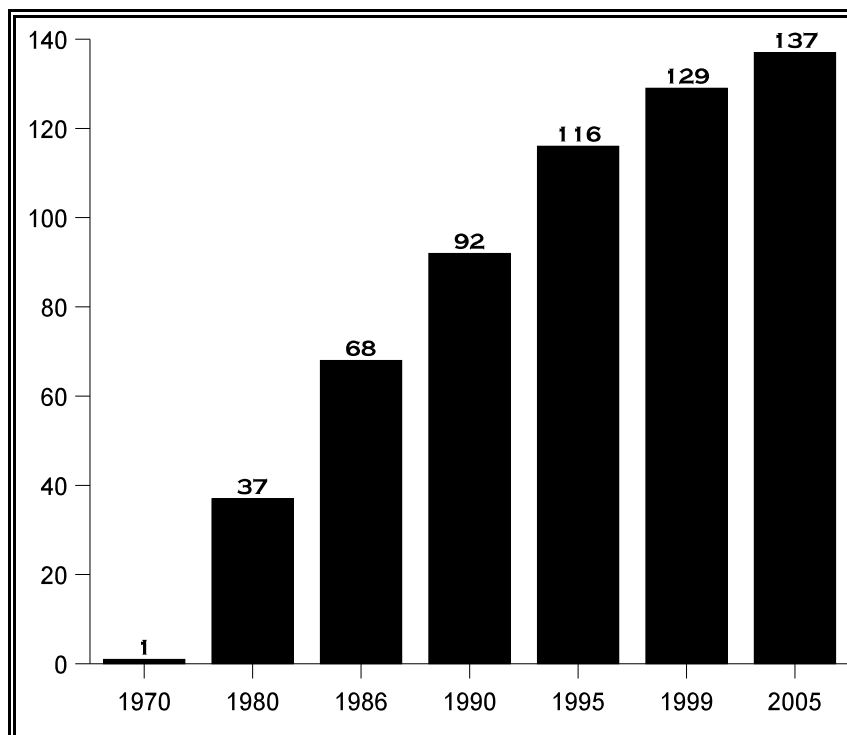
▣ In 1995, 115,500 persons lived in 61,300 Jewish households. Of the 115,500 persons in Jewish households, 110,450 persons (96%) were Jewish.

▣ The Jewish Federation of Palm Beach County Community Study completed concurrently with this study found that 137,300 persons live in 69,000 Jewish households in West Palm Beach. Of the 137,300 persons in Jewish households, 123,600 persons (90%) are Jewish.

▣ 274,100 persons live in 142,000 Jewish households in Palm Beach County as a whole. Of the 274,100 persons in Jewish households, 254,500 persons (93%) are Jewish.

▣ The 73,000 Jewish households constitute 48.6% of the estimated 150,277 *households* in South Palm Beach. The 136,800 persons in Jewish households constitute 41.5% of the estimated 329,569 *persons* in South Palm Beach. The resident Jewish population of 131,300 Jews (which includes about 400 Jewish persons who live in institutions without their own telephone numbers) constitutes 39.8% of the estimated 329,569 *persons* in South Palm Beach.

▣ The 48.6% of Jewish households is the highest of about 50 comparison Jewish communities and compares to 16.7% in West Palm Beach, 22.3% in Broward, and 6.5% in Miami. The 48.6% compares to 46.6% in 1995. The 48.6% compares to 2.7% nationally.



Number of Persons in Jewish Households, 1970-2005
(in thousands)

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**TABLE 1
CURRENT SIZE OF THE JEWISH COMMUNITY**

Geographic Area	Number of Jewish Households	Average Household Size	Persons in Jewish Households		Number of Jews
			Number of Persons	Percentage Jewish	
Part-Year Households	7,598	1.7473	13,276	97.5%	12,944
Full-Year Households	29,464	2.1554	63,507	93.7%	59,506
Total <i>Boca Raton</i>	37,062	2.0718	76,785	94.4%	72,485
Part-Year Households	1,457	1.7703	2,579	93.5%	2,412
Full-Year Households	4,933	2.0313	10,020	89.2%	8,938
Total <i>East Boca</i>	6,390	1.9715	12,598	90.1%	11,351
Part-Year Households	5,202	1.7284	8,991	98.2%	8,829
Full-Year Households	17,518	2.0122	35,250	95.7%	33,734
Total <i>Central Boca</i>	22,720	1.9474	44,245	96.2%	42,564
Part-Year Households	930	1.8182	1,691	100.0%	1,691
Full-Year Households	7,022	2.6042	18,287	92.2%	16,860
Total <i>West Boca</i>	7,952	2.5128	19,982	92.9%	18,563
Part-Year Households	6,359	1.7574	11,175	96.6%	10,795
Full-Year Households	29,567	1.6499	48,783	97.6%	47,612
Total <i>Delray Beach</i>	35,926	1.6689	59,957	97.4%	58,398
Part-Year Households	13,943	1.7519	24,427	97.1%	23,718
Full-Year Households	59,057	1.9023	112,344	95.4%	107,176
Total <i>South Palm Beach</i>	73,000	1.8735	136,800	95.7%	130,900
Jewish Persons in Institutions Without Their Own Telephone Numbers					400
Total Resident Jewish Population					131,300
Jewish Students in Dormitories (Whose Parents Do Not Live in South Palm Beach)					350
Total Number of Persons in the Jewish Community (including non-Jews in Jewish households, Jewish persons in institutions, and Jewish students in dormitories): 137,550					

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▣ In addition to the population identified in Table 1, 2,000 *visitor households* (who live in Palm Beach County for less than three months of the year) contain 3,500 persons, of whom 3,400 persons are Jewish.

▣ According to the 2003 American Community Survey, 16% of persons in Palm Beach County as a whole are Black, 2% are Asian, and 15% are Hispanic.

▣ The *rate* of population growth in South Palm Beach has been decreasing significantly over the period between 1986 and 2005:

▣ From 1986-1990, the number of persons in Jewish households increased by **6,000** persons per year.

▣ From 1990-1995, the number of persons in Jewish households increased by **4,800** persons per year.

▣ From 1995-1999, the number of persons in Jewish households increased by **3,000** persons per year.

▣ From 1999-2005, the number of persons in Jewish households increased by **1,500** persons per year.

▣ From 1995-2005, the number of Jewish households in Boca Raton increased by 760 households per year; in Delray Beach, by 410 households.

**TABLE 2
GEOGRAPHIC DISTRIBUTION OF THE JEWISH COMMUNITY**

Geographic Area	Jewish Households		Persons in Jewish Households		Jews in Jewish Households	
	Number	Percentage	Number	Percentage	Number	Percentage
Boca Raton	37,062	50.8%	76,785	56.1%	72,485	55.4%
East Boca	6,390	8.8	12,598	9.2	11,351	8.7
Central Boca	22,720	31.1	44,245	32.3	42,564	32.5
West Boca	7,952	10.9	19,982	14.6	18,563	14.2
Delray Beach	35,926	49.2	59,957	43.8	58,398	44.6
<i>South Palm Beach</i>	73,000	100.0%	136,800	100.0%	130,900	100.0%

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▣ In **West Palm Beach**, the number of persons in Jewish households increased from 9,000 persons in 1970 to 55,000 persons in 1980, 76,000 persons in 1987, 89,000 persons in 1993, 101,700 persons in 1999, and 137,300 persons in 2005.

▣ In **Palm Beach County** as a whole, the number of persons in Jewish households increased from 10,000 persons in 1970 to 92,000 persons in 1980, 171,000 persons in 1990, 229,700 persons in 1999, and 274,100 persons in 2005.

▣ In **Broward**, the number of persons in Jewish households increased from 39,000 persons in 1970 to 174,000 persons in 1980 and 275,000 persons in 1990 and then decreased to 261,000 persons in 1999.

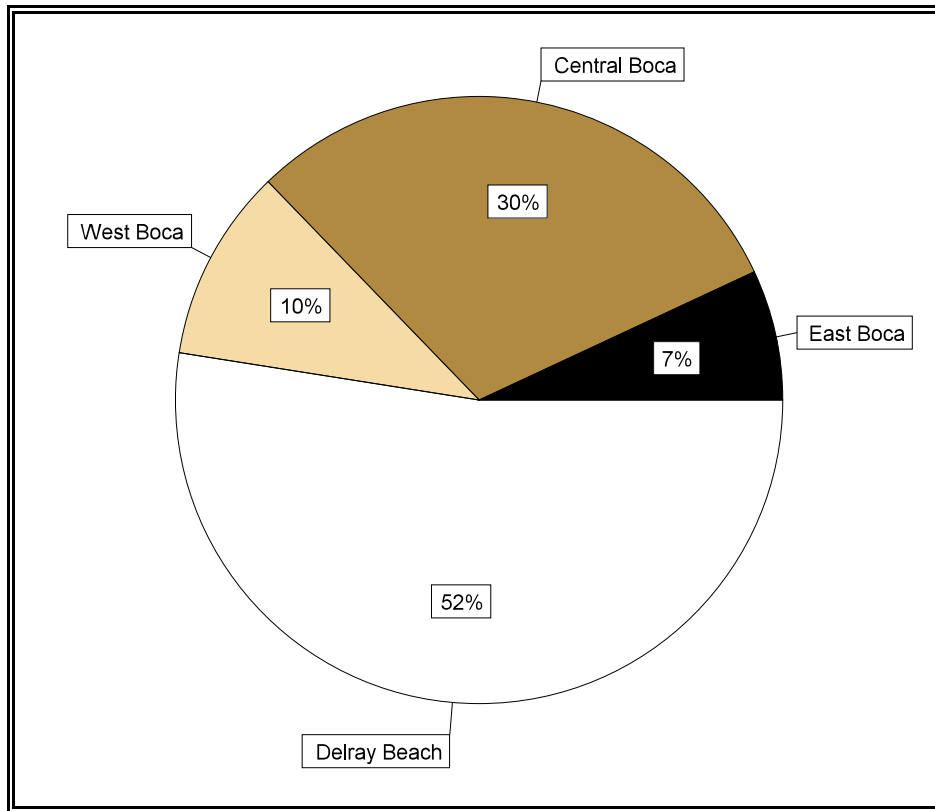
▣ In **Miami**, the number of persons in Jewish households increased from 178,000 persons in 1970 to 207,000 persons in 1980 and then decreased to 152,000 persons in 1990, 147,000 persons in 1994, and 121,000 persons in 2004.

▣ In **South Florida** as a whole, the number of persons in Jewish households increased from 227,000 persons in 1970 to 473,000 persons in 1980, 598,000 persons in 1990, and 656,000 persons in 2005. (Note that the Broward data reflected in these numbers are from 1999.)

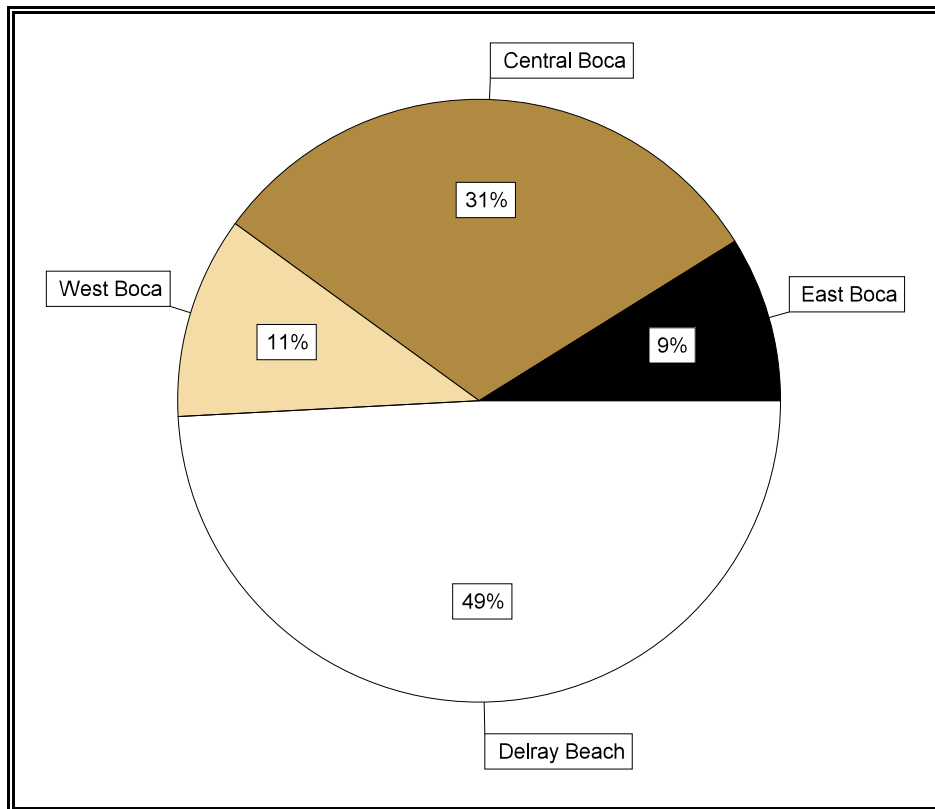
▣ 39% of *Jews* in South Florida live in Broward, 22% in South Palm Beach, 21% in West Palm Beach, and 19% in Miami. (Note that the Broward data reflected in these percentages are from 1999.)

▣ 22% of Jewish households in South Palm Beach live in one zip code area (33484 in Delray Beach), and 54% live in one of three zip code areas (33484 in Delray Beach, 33446 in Delray Beach, and 33434 in Central Boca).

POPULATION SIZE AND DISTRIBUTION

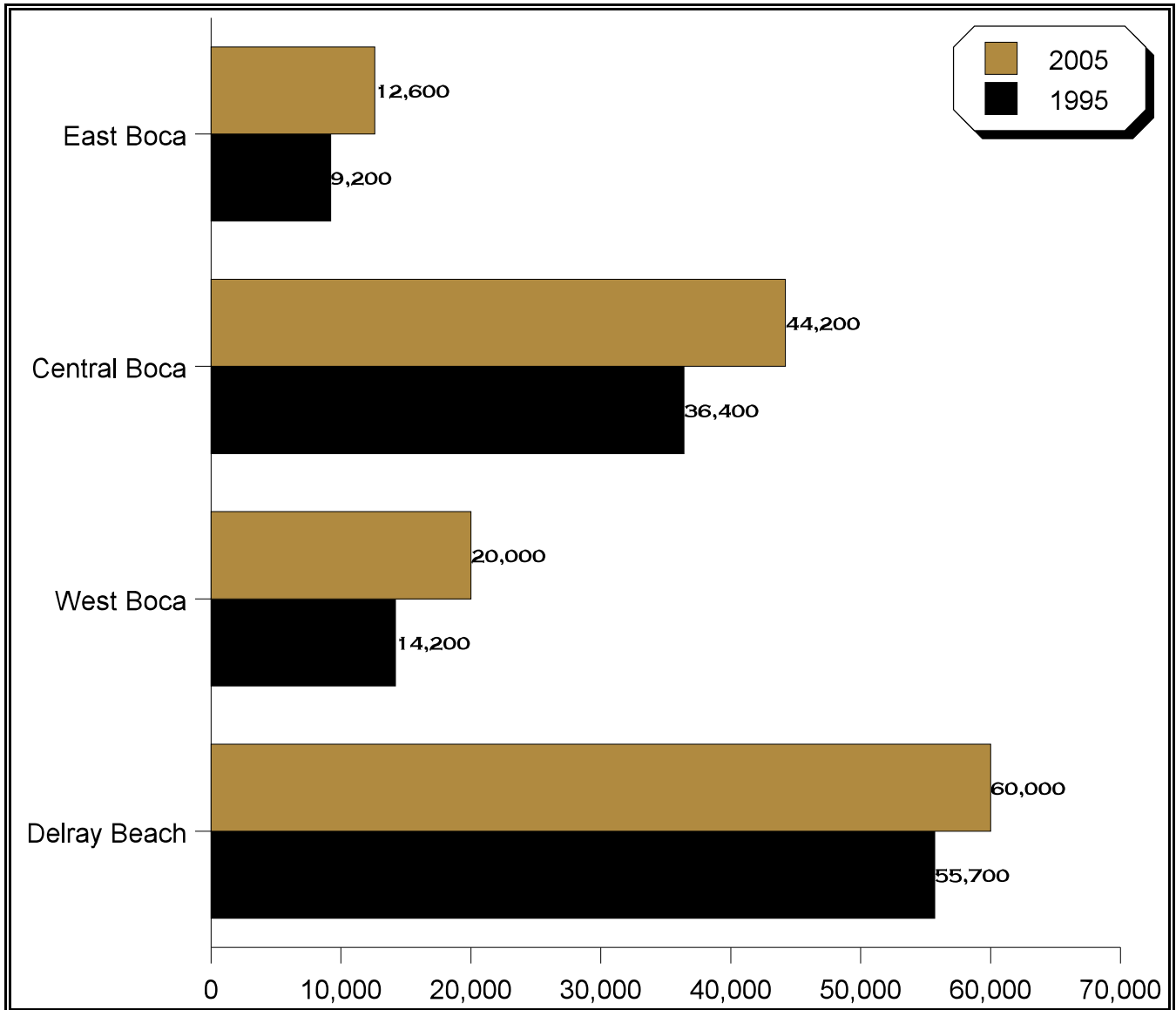


Geographic Distribution of Jewish Households-1995



Geographic Distribution of Jewish Households-2005

POPULATION SIZE AND DISTRIBUTION



Number of Persons in Jewish Households by Geographic Area, 1995-2005

▣ By comparison, the number of persons in Jewish households in Boynton Beach (in the service area of the Jewish Federation of Palm Beach County) increased from 37,300 persons in 1999 to 58,600 persons in 2005.

POPULATION SIZE AND DISTRIBUTION

TABLE 3
TWENTY LARGEST AMERICAN JEWISH COMMUNITIES

Rank	Community	State	Number of Jews
1	New York	NY	1,412,000
	South Florida *	FL	602,850
2	Los Angeles	CA	519,200
3	Chicago	IL	270,500
	Palm Beach County *	FL	255,550
4	Broward *	FL	234,000
5	San Francisco	CA	228,000
6	Boston	MA	227,300
7	Washington, DC		215,600
8	Philadelphia	PA	206,100
9	SOUTH PALM BEACH *	FL	131,300
10	West Palm Beach *	FL	124,250
11	Miami *	FL	113,300
12	Essex-Morris	NJ	109,700
13	Detroit	MI	94,000
14	Baltimore	MD	91,400
15	Rockland County	NY	90,000
16	San Diego	CA	89,000
17	Atlanta	GA	85,900
18	Phoenix	AZ	82,900
19	Cleveland	OH	81,500
20	Las Vegas	NV	75,000

Source: Modified from the 2004 *American Jewish Year Book*.

* Includes Jews who live in part-year households (live 3-7 months of the year in the local community).

Note: Includes Jews in institutions without their own telephone numbers where such data are available.

GEOGRAPHIC PROFILE

Overall, 88% of adults in Jewish households in South Palm Beach were born in the United States. 74% of adults were born in the Northeast (including 54% in New York, 7% in Pennsylvania, 6% in Massachusetts, and 5% in New Jersey); 5%, in the South; 8%, in the Midwest; and 1%, in the West.

0.4% (499 adults) of adults in Jewish households were locally born (in Palm Beach County) (an additional 1.1% were born in Miami or Broward). The 0% is the lowest of about 40 comparison Jewish communities and compares to 13% in Miami, and 2% in both West Palm Beach and Broward. The 0% compares to 0% in 1995. The percentage of locally-born adults is important in understanding levels of attachment to the local community and local Jewish institutions.

12% (14,859 adults) of adults in Jewish households were foreign born. The 12% is about average among about 45 comparison Jewish communities and compares to 31% in Miami, 15% in Broward, and 7% in West Palm Beach. The 12% compares to 13% in 1995. The 12% compares to 20% of *all persons* (both Jewish and non-Jewish adults and children) in Palm Beach County as of 2003 and 11% of all Americans (both Jewish and non-Jewish adults and children) as of 2000.

Households from the Former Soviet Union

1.1% (803 households) of households are from the Former Soviet Union (*FSU households*). The 1.1% compares to 0.1% (61 households) in 1995.

Hispanic Jews

1.3% (1,559 adults) of Jewish adults consider themselves to be Hispanic Jews.

Israelis

2.1% (2,518 adults) of Jewish adults consider themselves to be Israelis.

Sephardic Jews

4.3% (5,155 adults) of Jewish adults consider themselves to be Sephardic Jews.

Part-Year Households

Part-year households live in Palm Beach County for 3-7 months of the year. *Full-year households* live in Palm Beach County for 8-12 months of the year.

19% (13,943 households) of households in South Palm Beach live in Palm Beach County for 3-7 months of the year; 4%, for 8-9 months; 2%, for 10-11 months; and 75%, for 12 months. The 19% part-year households is well above average among about 15 comparison Jewish communities and compares to 18% in West Palm Beach, 9% in Broward, and 7% in Miami. The 19% compares to 25% in 1995.

36% (4,950 households) of part-year households spend the remainder of the year in New York; 16%, in New Jersey; 10%, in Massachusetts; and 9% in Pennsylvania. 2% (321 households) of part-year households spend the remainder of the year in Canada.

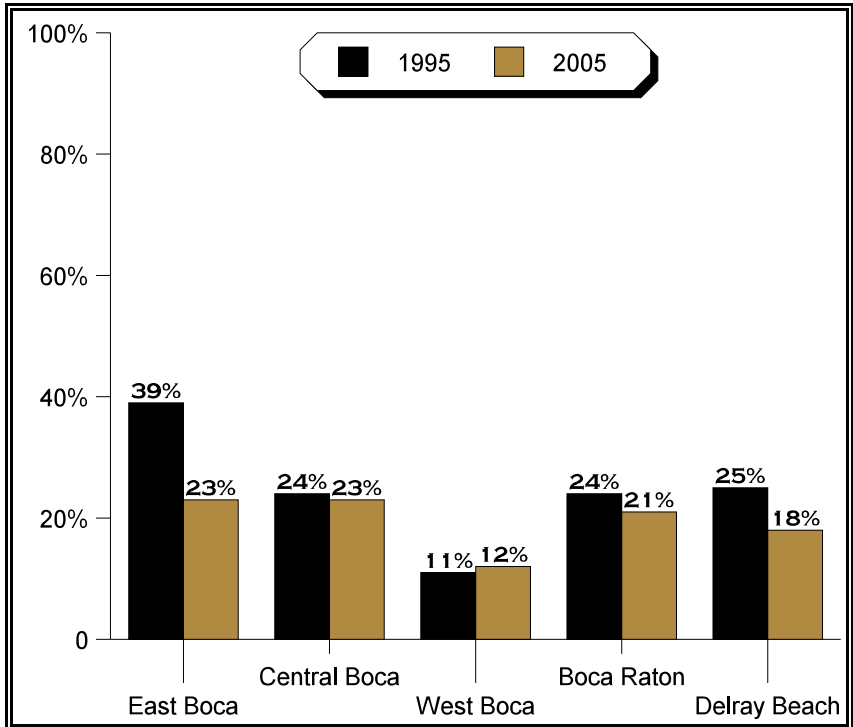
33% of respondents in part-year households are registered to vote in Florida.

GEOGRAPHIC PROFILE

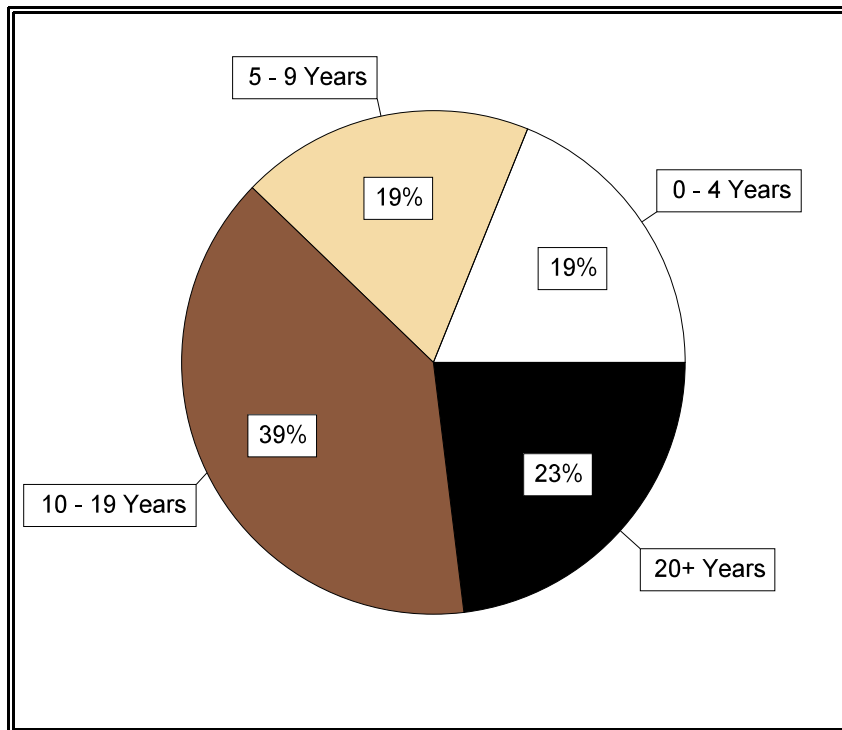
▣ 7% of part-year households will definitely become full-year households; 12%, probably; 35%, probably not; 35%, definitely not; and 12%, don't know. In total, 19% (2,607 households) of part-year households will definitely or probably become full-year households.

Location of Previous Residence

▣ 0.1% (59 households) of respondents in full-year households have always lived in Palm Beach County. 8% of respondents moved to Palm Beach County from Broward and 5% from Miami. 7% of respondents moved to Palm Beach County from other areas in the South; 69%, from the Northeast (including 44% from New York); 6%, from the Midwest; 2%, from the West; and 2%, from foreign locations.



Part-Year Households by Geographic Area



Length of Residence in Palm Beach County

GEOGRAPHIC PROFILE

Length of Residence

▣ 19% (13,578 households) of households in South Palm Beach moved to Palm Beach County within the past five years (*new households*). Thus, an average of 2,716 households who currently live in South Palm Beach moved to Palm Beach County each year during the past five years (the *in-migration rate*), of whom 1,996 households are full-year households. 19% of households in South Palm Beach live in Palm Beach County for 5-9 years; 39%, for 10-19 years; and 23%, for 20 or more years (*long-term households*).

▣ The 19% of new households is about average among about 40 comparison Jewish communities and compares to 21% in West Palm Beach, 16% in Broward, and 12% in Miami. The 19% compares to 24% in 1995. New households are more likely to be younger and are less likely to have donated to the Jewish Federation in the past year than are *longer-term households* (live in Palm Beach County for five or more years).

▣ The 23% of long-term households is the fifth lowest of about 40 comparison Jewish communities and compares to 62% in Miami, 31% in Broward, and 23% in West Palm Beach. The 23% compares to 5% in 1995.

▣ 31% of households have lived at their current address for 0-4 years; 23%, for 5-9 years; 32%, for 10-19 years; and 14%, for 20 or more years. The 31% at their current address for 0-4 years is below average among about 40 comparison Jewish communities and compares to 39% in West Palm Beach, 31% in Miami, and 30% in Broward. The 31% compares to 36% in 1995. 38% of households in East Boca, 34% of households in Central Boca, 27% of households in West Boca, and 29% of households in Delray Beach have lived at their current address for 0-4 years. 33% of households in Boca Raton as a whole have lived at their current address for 0-4 years.

Home Ownership

▣ 91% of households own their homes. The 91% is the second highest of about 40 comparison Jewish communities and compares to 92% in West Palm Beach, 85% in Broward, and 83% in Miami. The high percentages for South Florida reflect the fact that many elderly households, despite relatively low household incomes, own their relatively small apartments or town houses within one of the many elderly retirement communities (such as Century Village). The 91% compares to 86% in 1995. The 91% compares to 66% nationally, 76% of all households (both Jewish and non-Jewish) in Palm Beach County as of 2003, and 67% of all American households (both Jewish and non-Jewish) as of 2003.

Migration Out of Palm Beach County

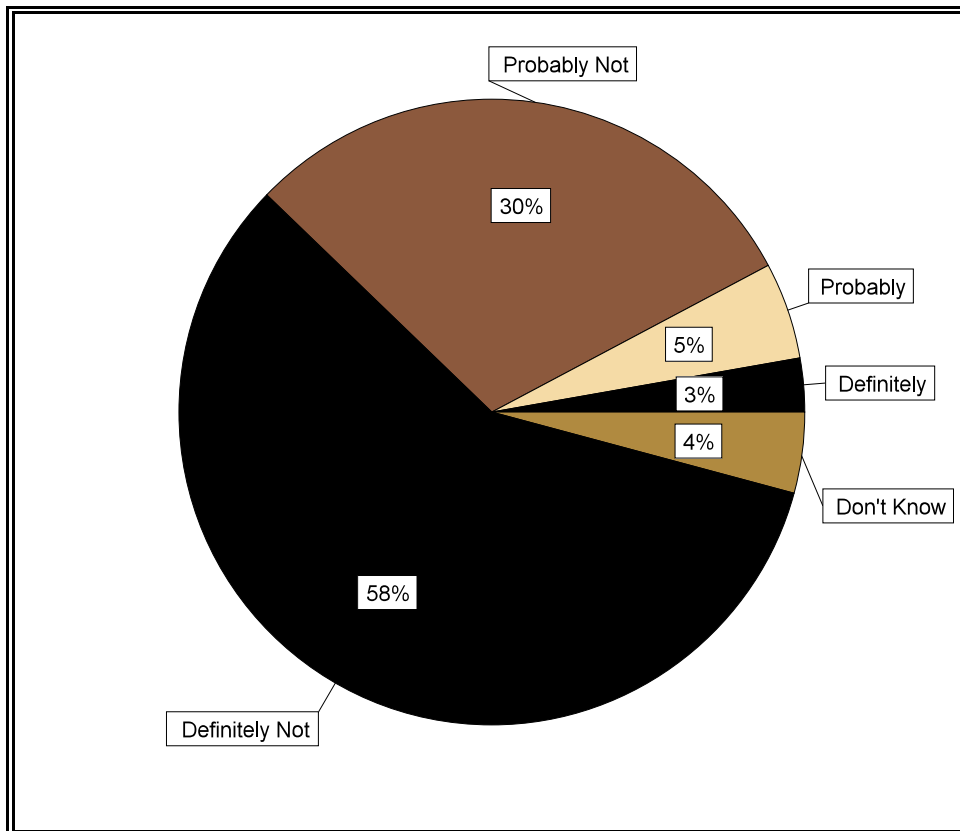
▣ 3% (1,890 households) of full-year households will definitely move (*either within Palm Beach County or out of Palm Beach County*) within the next three years. 5% (2,894 households) of full-year households will probably move; 30%, probably not; 58%, definitely not; and 4%, don't know. In total, 8% of full-year households will definitely or probably move within the next three years. The 8% definitely/probably moving is the lowest of about 45 comparison Jewish communities and compares to 18% in Broward, 13% in Miami, and 8% in West Palm Beach. The 8% compares to 12% in 1995. The 8% compares to 32% nationally. The 58% definitely not moving is the highest of about 30 comparison Jewish communities and compares to 54% in West Palm Beach, 51% in Miami, and 50% in Broward. The 58% compares to 56% in 1995. The 58% compares to 35% nationally.

GEOGRAPHIC PROFILE

▣ 4% (2,421 households) of full-year households will definitely/probably move *out of South Palm Beach* within the next three years. The 4% is the second lowest of about 35 comparison Jewish communities and compares to 8% in Broward, 7% in Miami, and 4% in West Palm Beach. The 4% compares to 5% in 1995.

▣ 1.7% (1,004 households) of full-year households will *definitely* move out of South Palm Beach within the next three years. The 1.7% is about average among about 30 comparison Jewish communities and compares to 3.0% in Miami, 2.9% in Broward, and 1.9% in West Palm Beach. The 1.7% compares to 1.7% in 1995.

▣ The 1.7% definitely moving out of South Palm Beach within the next three years suggests a loss of an average of 335 full-year households per year. Some portion of the 2.4% probably moving out of South Palm Beach (an average of 472 full-year households per year) will actually move. In total, an average of between 335 and 807 full-year households will move out of Palm Beach County each year within the next three years (the *out-migration rate*). An average of 1,996 full-year households who currently live in South Palm Beach moved to Palm Beach County each year during the past five years (the *in-migration rate* for full-year households). Assuming that the current rate of in-migration continues for the next few years, these data suggest that the number of Jewish full-year households in South Palm Beach will probably continue to increase significantly during the next few years as a result of migration into and out of South Palm Beach.



Probability of Moving Within the Next Three Years
(Full-Year Households)

GEOGRAPHIC PROFILE

Respondents age 50 and over in Jewish households in South Palm Beach were asked whether they have adult children who have established their own homes, and if so, whether these children live in Palm Beach County (*households with local adult children*). The interest in this information relates to the support system that adult children can provide for their parents, particularly in times of poor health or financial crisis. Adult children living in South Florida presumably will provide such a support system. The presence of adult children living in Palm Beach County also indicates the existence of multi-generational families. Such families generally show a greater level of attachment to the local community and local Jewish institutions.

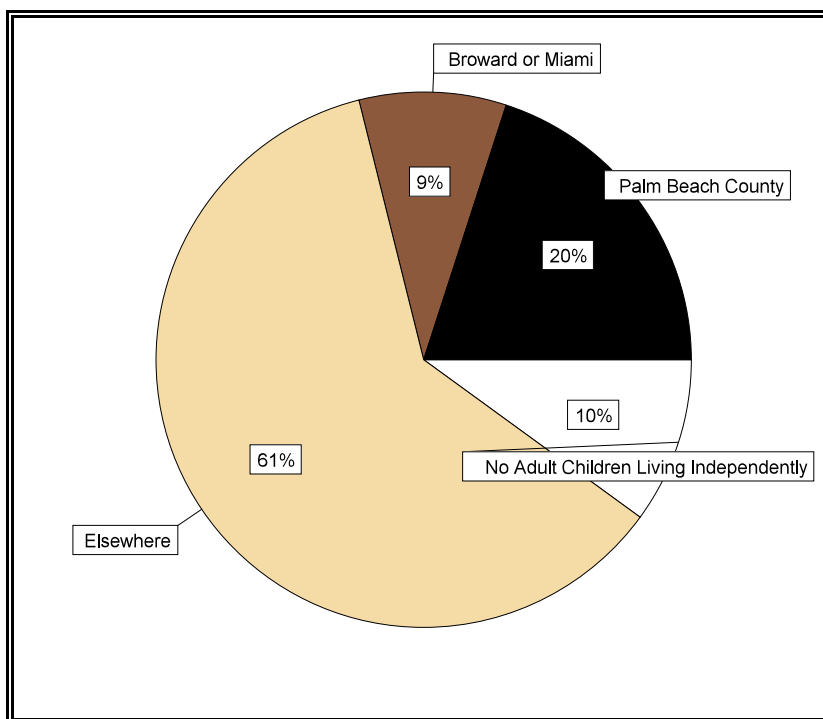
▣ Overall, 10% of households in which the respondent is age 50 or over have no adult children who have established their own homes, and 90% have adult children who have established their own homes. 20% of households have at least one adult child who has established his/her own home in Palm Beach County; another 9% have adult children who have established their own homes in Broward or Miami; and 61% have adult children none of whom have established their own homes in South Florida. These data suggest that at least 29% of households in which the respondent is age 50 or over will have a local support system in South Florida as they age.

▣ The 20% of *households with local adult children* is the third lowest of about 25 comparison Jewish communities and compares to 32% in Miami, 21% in Broward, and 17% in West Palm Beach. The 20% compares to 11% in 1995.

▣ An additional 4% of households in which the respondent is age 50 or over have adult children living in their household, for a total of 24% of households with adult children living in Palm Beach County and 33%, in South Florida.

▣ Of households in which the respondent is *age 75 or over*, 21% have at least one adult child who has established his/her own home in Palm Beach County and another 8%, in Broward or Miami.

▣ In households in which the respondent is age 50 or over, 11% of *adult children* who have established their own homes live in Palm Beach County; 7%, in Broward or Miami; and 82%, elsewhere. The 11% who have established their own homes in the local metropolitan area is the second lowest of about 15 comparison Jewish communities and compares to 26% in Miami and 10% in West Palm Beach.



Location of Adult Children
(Households in Which the Respondent Is Age 50 or Over)